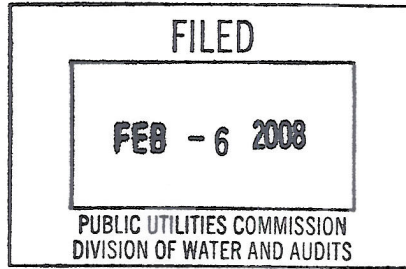


# Mar Vista Water Company, Inc.

Santa Cruz County



February 6, 2008

Advice Letter No. 38-W-A

## TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Mar Vista Water Company, Inc. hereby transmits for filing the following changes in its tariff schedules, which are attached hereto:

Cal. P. U. C. Sheet No.	Title of Sheet	Canceling Sheet No.
317-W	SCHEDULE No. 1A, ANNUAL METERED SERVICE	314-W
318-W	SCHEDULE No. 2AR, ANNUAL RESIDENTIAL FLAT RATE SERVICE	315-W
319-W	TABLE OF CONTENTS	316-W

This supplemental advice letter No. 38-A is submitted for approval in accordance with Commission Resolution No. W-4674 dated January 31, 2008.

No further notice is required.

Mar Vista Water Company, Inc.

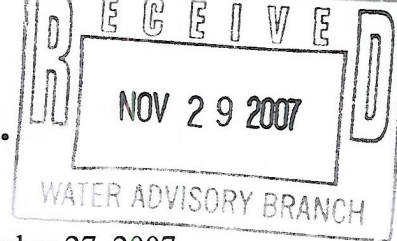
By: Frank Brommenschkel, for  
Jim H. Smith, President

Attachments: Tariff Sheets, Cover page,

CONFERENCE- 1/21/08  
EFFECTIVE - 2/11/08  
RESOLUTION- W-4674

# Mar Vista Water Company, Inc.

Santa Cruz County



November 27, 2007

Advice Letter No. 38-W

## TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Mar Vista Water Company, Inc. hereby transmits for filing the following changes in its tariff schedules, which are attached hereto:

Cal. P. U. C. <u>Sheet No.</u>	<u>Title of Sheet</u>	<u>Canceling Sheet No.</u>
317-W	SCHEDULE No. 1A, ANNUAL METERED SERVICE	314-W
318-W	SCHEDULE No. 2AR, ANNUAL RESIDENTIAL FLAT RATE SERVICE	315-W
319-W	TABLE OF CONTENTS	316-W

The present rates of Mar Vista Water Company, Inc. became effective on May 30, 2007 per Resolutions W-4579 and W4639. The last general rate increase became effective January 12, 2006 pursuant to Resolution W-4579, which authorized a general rate increase of \$45,365 or 61.34% with an annual rate of return of 25% of operating expenses. Advice Letter No. 37 is up for approval on December 6, 2007 requesting a one-time surcharge.

These tariffs are submitted requesting authority under Section VI of General Order 96-A and Section 454 of the Public Utilities Code to recover \$16,070.52 through a one time surcharge to recover the cost of the installation of a new set of bowls for well #2. This \$16,070.52 increase in rates by a one-time surcharge would increase the rates for this year by 9.5% or \$86.40 per customer. The purpose of the surcharge is to recover expenses incurred by Mar Vista in getting a well back on line to avoid customer outages. Work papers supporting this one-time surcharge of \$86.40 per surcharge has been supplied to the Commission staff. It is imperative that this be approved at the January 10, 2008 Commission meeting to facilitate the payment of the contractors involved in this repair.

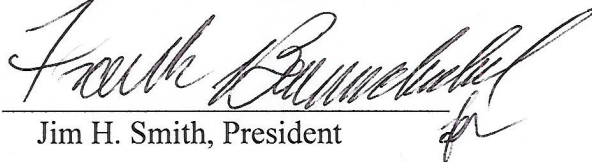
Work papers justifying this increase have been provided to the CPUC Water Branch Staff.

This filing is made under the provisions of General Order No. 96-A. This is a Tier 3 filing.

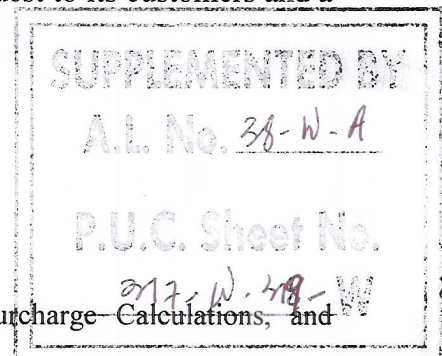
Mar Vista Water Company, Inc. has provided notice of this request to its customers and a copy of the notice is attached.

Mar Vista Water Company, Inc.

By:

  
Jim H. Smith, President

Attachments: Customer Notice, Tariff Sheets, Cover page, Surcharge Calculations, and Summary of Earnings



## Affidavit of Mailing

State of California  
Santa Cruz County

Tomiko Ebright is the accountant for Mar Vista Water Company, Inc. and I certify that the Customer Notice for Advice Letter No. 38 for a one-time surcharge was mailed to all customers of the Mar Vista Water Company, Inc. on November 28, 2007 using the US Mail system.

*Tomiko Ebright 11/28/07*

---

Signature

Date

Service List: 11/27/07

Department of Public Works  
County of Santa Cruz  
701 Ocean St, Rm. 410  
Santa Cruz, CA 95060

Attn. Britt Fusel, Gen. Mgr  
Soquel Creek Water District  
PO Box 1550  
Chapala, CA 95073

Attn. Kent Turner  
American Water  
303 H St, Ste 250  
Chula Vista, CA 91910



## NOTICE TO CUSTOMERS OF PROPOSED RATE INCREASE

November 29, 2007

The **Mar Vista Water Company, Inc.** has filed a request with the California Public Utilities Commission for a one-time unanticipated event memorandum account surcharge recovery of \$16,070.52, \$86.40 per customer for a two-month billing cycle or 9.5% increase in annual revenue. This request is made in accordance with Section VI of General Order 96-A and Section 454 of the Public Utilities Code. The resulting rates will not result in a rate of return in excess of what has been found reasonable for the Mar Vista Water Company, Inc.

The rate increase requested is a one-time surcharge of \$86.40 per customer to recover the costs incurred for the well pump replacement costs to avoid water outages.

The present rates have been in effect since May 30, 2007.

The company is not requesting any changes in its existing rate schedules. The one-time surcharge of \$86.40 recovers the costs accumulated in the unanticipated event memorandum account in the amount of \$16,070.52.

There are two ways to respond to this notice. You can send a **protest** to the CPUC and, if you do, you must send a copy of the protest to the utility; or you can send a **response** to the CPUC with a copy to the utility if you wish. A **protest** is a document objecting to the granting in whole or in part of the authority sought in this advice letter. A **response** is a document that does not object to the authority sought, but nevertheless presents information that the party tendering the response believes would be useful to the CPUC in acting on the request.

A **protest** must be mailed within 20 days of the date the CPUC accepts the advice letter for filing served on the utility. The filing date is the date the advice letter was put on the CPUC Calendar. The Calendar is available at the CPUC Website of [www.cpuc.ca.gov](http://www.cpuc.ca.gov). A **protest** must state the facts on which the protest is based, the effect that approval of the advice letter might have on the protestant, and the reasons the **protestant** believes the advice letter, or a part of it, is not justified. If the protest requests an evidentiary hearing, the protest must state the facts the protestant would present at an evidentiary hearing to support its request for whole or partial denial of the advice letter. The utility must respond to a **protest** within five days.

All **protests** and **responses** should be sent to: CPUC, Water Utilities Branch, Room 3106, 505 Van Ness Avenue, San Francisco, CA 94102, FAX: 415-703-4426 or E-Mail: [water\\_division@cpuc.ca.gov](mailto:water_division@cpuc.ca.gov)

All **protests** should be sent to **Mar Vista Water Company, Inc.**, PO Box 1026 Aptos, CA 95001-1026, PHONE/FAX: 831-421-0461, E-Mail [marvistawater@hotmail.com](mailto:marvistawater@hotmail.com). If you have not received a reply to your protest from the utility within 10 business days, contact Frank Brommenschenkel at 805-525-4200 or [frank.brommen@verizon.net](mailto:frank.brommen@verizon.net).



## Mar Vista Water Company, Inc.

### Unanticipated Event Memorandum Account

Advice Letter 38

11/27/2007

#### Cost Summary

Item	Amount
Orchard Supply	\$ 36.77
Landino Drilling Company	\$ 8,990.00
Jimmy H. Smith Plumbing	\$ 5,200.00
Ferguson Enterprises, Inc.	\$ 504.42
Aeris, Inc.	\$ 8.77
Royal Wholesale Electric	\$ 355.56
Processing Fee	\$ 975.00
	\$ 16,070.52

Total Current Customers	186
One Time Surcharge	\$ 86.40
Total Revenue @ Current Rates	\$ 168,282.22
% Increase in Customer Rates	9.5%

# Mar Vista Water Company, Inc.

COLA Summary of Earnings Advice Letter 38

11/27/2007

March '07

	Resolution	Rate Base	Recorded	2.50%	COLA	Surcharge
	No W-4579	Offset	2006	COLA	Adjustment	AL 37 & 38
<b>Operating Revenue</b>				2.5%	5/30/07	
Metered	\$ 44,150	\$ 50,307	\$ 43,696	\$ 1,258	\$ 51,565	
Flat Rate	\$ 75,173	\$ 85,657	\$ 73,354	\$ 2,141	\$ 87,798	
<b>Total Revenue</b>	<b>\$ 119,323</b>	<b>\$ 135,964</b>	<b>\$ 117,050</b>	<b>\$ 3,399</b>	<b>\$ 139,363</b>	<b>\$ 168,282</b>
<b>Operating Expenses</b>						
Purchased Water	\$ -				\$ -	
Purchased Power	\$ 13,000	\$ 13,000	\$ 11,616		\$ 11,616	\$ 11,616
Other Vol. Rel. Exp.	\$ 100	\$ 100	\$ 373		\$ 373	\$ 373
Materials	\$ 3,000	\$ 3,000	\$ 2,169		\$ 2,169	\$ 2,169
Contract Work	\$ -		\$ 11,720		\$ 11,720	\$ 40,639
DHS Fees	\$ 1,500	\$ 1,500			\$ -	\$ -
Transportation	\$ 7,000	\$ 7,000	\$ 9,914		\$ 9,914	\$ 9,914
Other Plant Maintenance Expenses	\$ 200	\$ 200	\$ 4,939		\$ 4,939	\$ 4,939
Employee Labor	\$ 12,600	\$ 12,600	\$ 10,778		\$ 10,778	\$ 10,778
Office salaries (TE)	\$ 12,000	\$ 12,000			\$ -	\$ -
Management	\$ 6,000	\$ 6,000	\$ 6,000		\$ 6,000	\$ 6,000
Employee Pension & Benefits	\$ -	\$ -			\$ -	\$ -
Uncollectable Accounts Expense	\$ 200	\$ 200	\$ 200		\$ 200	\$ 200
Office Services & Rentals	\$ 12,000	\$ 12,000	\$ 10,748		\$ 10,748	\$ 10,748
Office Supplies & Expense	\$ 1,000	\$ 1,000	\$ 2,179		\$ 2,179	\$ 2,179
Professional Services (GJ)	\$ 4,000	\$ 4,000	\$ 6,070		\$ 6,070	\$ 6,070
Insurance	\$ 8,000	\$ 8,000	\$ 8,035		\$ 8,035	\$ 8,035
Regulatory Commission Exp. (FB&GJ)	\$ 1,000	\$ 3,000	\$ 4,349		\$ 4,349	\$ 4,349
General Expenses	\$ 2,000	\$ 2,000	\$ 3,058		\$ 3,058	\$ 3,058
<b>Sub Total</b>	<b>\$ 83,600</b>	<b>\$ 85,600</b>	<b>\$ 92,148</b>	<b>\$ -</b>	<b>\$ 92,148</b>	<b>\$ 121,067</b>
					\$ 4,150	\$ 4,150
Depreciation Expense	\$ 2,379	\$ 5,862	\$ 5,152		\$ 5,862	\$ 5,862
Other Income Tax	\$ 4,237	\$ 8,846	\$ 2,608		\$ 4,423	\$ 4,423
Income Tax	\$ 6,553	\$ 9,620	\$ 2,394		\$ 7,815	\$ 7,815
<b>Total Deductions</b>	<b>\$ 96,769</b>	<b>\$ 109,928</b>	<b>\$ 102,302</b>		<b>\$ 114,398</b>	<b>\$ 143,317</b>
<b>Net Revenue</b>	<b>\$ 22,554</b>	<b>\$ 26,036</b>	<b>\$ 14,748</b>		<b>\$ 24,965</b>	<b>\$ 24,965</b>
Average Plant	\$ 121,175	\$ 282,986	\$ 282,986		\$ 282,986	\$ 282,986
Average Dep. Reserve	\$ 53,969	\$ 62,033	\$ 67,704		\$ 67,704	\$ 67,704
Net Plant	\$ 67,206	\$ 220,953	\$ 215,282		\$ 215,282	\$ 215,282
Less: Contributions/Advances	\$ -					
Plus: Working Cash	\$ 5,117	\$ 6,186	\$ 6,161		\$ 6,573	\$ 8,356
Plus: Materials & Supplies	\$ 3,000	\$ 3,000	\$ 3,000		\$ 3,000	\$ 3,000
<b>Rate Base</b>	<b>\$ 75,323</b>	<b>\$ 230,139</b>	<b>\$ 224,443</b>		<b>\$ 224,855</b>	<b>\$ 226,638</b>
Return on Rate Base	29.94%	11.31%	6.57%		11.10%	11.02%
Return on Expenses	25%	26%	15%		24%	19%

**Jimmy H. Smith Plumbing**

PO Box 1627  
Aptos, CA 95001-1627  
831-421-0552 fax 831-421-0461

Invoice #

**112507****INVOICE****Customer**

Name Mar Vista Water Company, Inc.  
Address PO Box 1026  
City \_\_\_\_\_ State CA ZIP 95001  
Phone (831) 421-0461

Date 11/25/2007  
Order No. \_\_\_\_\_  
Rep \_\_\_\_\_

Qty	Description	Unit Price	TOTAL
80	Landino Drilling Company		\$8,990.00
	Aeris, Inc.		\$8.77
	Royal Wholesale Electric		\$355.56
	Orchard Supply		\$36.77
	Ferguson Enterprises, Inc.		\$504.42
	Jimmy Smith Labor	\$85.00	\$5,200.00

**Payment Details**

- ☐ Cash  
☐ Check

SubTotal	\$15,095.52
Shipping & Handling	\$0.00
Taxes	\$0.00
<b>TOTAL</b>	<b>\$15,095.52</b>

CA CONTRACTORS LICENSE #867936

Payment is due upon receipt. Thank you for your patronage.



11/25/2007 12:33 8314260526

LANDINO DRILLING CO

PAGE 01

**LANDINO DRILLING CO.**

P.O. Box 419

Davenport, CA 95017

5360 Coast Road

Santa Cruz, CA 95060

831-426-4129 Fax 831-426-0526

Nov. 21, 2007

## Invoice

Mar Vista Water Company  
PO BOX 1026  
Aptos, CA 95001

RE Well#2 Pump Repair

1. 10T Pump rig and two men portal to portal \$ 235/hr 11/19 Pull 10JTSx21'x3" old galvanized T&C, one 10'x3" gal T&C with 8 stage Goulds 15hp 230-30 pump/motor burned out. 5hrs	\$ 1,135
2. 10T Pump rig and two men 11/20/07 Assemble new pump/motor, replace three sections of 3" galvanized pipe, change flow control and check valve location test run pump. Motor load out of phase balance with voltage at 243Volts, 36, 36 & 41.8 amps. 7hrs	\$ 1,645
3. Materials: (1) Grundfos 85S 50-12-15hp pump end	\$ 3,200
(1) Franklin 6"x .5hp x 230V-03 motor w/lead	2,450
(1) Tape & splice kit, torque arresters	100
	\$ 5,750
4. sales tax	460
5. Total now due	\$ 8,990

**AERIS**REDWOOD CITY, CA 94063  
947 BROADWAY  
(650) 368-2821SPARKS, NV 89431  
825 MARIETTA WAY  
(775) 359-5211SANTA ROSA, CA 95401  
1377 CLEVELAND AVENUE  
(707) 546-6214SANTA ROSA, CA 95407  
3220 SANTA ROSA AVENUE  
(707) 676-8864UKIAH, CA 95482  
3080 NORTH STATE STREET  
(707) 462-6651PETALUMA, CA 94952  
2100 PETALUMA BLVD NORTH  
(707) 778-6284PASO ROBLES, CA 93446  
1120 RAMADA DRIVE  
(805) 239-1738SANTA MARIA, CA 93455  
423 WEST BETTERAVIA  
(805) 349-8869SAN JOSE, CA 95110  
140 S. MONTGOMERY STREET  
(408) 287-2893SANTA CRUZ, CA 95060  
324 RIVER STREET  
(831) 423-0808W. SACRAMENTO, CA 95691  
717 HOUSTON STREET  
(916) 372-4272SALINAS, CA 93901  
915A HARKINS ROAD  
(831) 789-0484**DELIVERY TICKET**

SOLD BY

AERIS, INC  
324 RIVER STREET  
SANTA CRUZ CA 95060  
831-423-0808

SHIP TO

CASH SALE - SANTA CRUZ

183276266

CUSTOMER CSR11

ORDER 20656758-00

ORDER DATE 11/20/07

PAGE 001 OF 001

AE CASH SALE - SANTA CRUZ TERR 011 SHIP VIA WILL CALL PHONE INITIALS WTE  
 SEE BELOW SALES 511 SHIP CODE 00 UPS 2 ORDER TYPE CASH  
 BRANCH 011 COL/PPD PREPARE SHIP DATE 20-NOV-07 05:01PM  
 ONE # 000-250-0000 Ship Date: 11/20/07 USERNAME COUNTDOWN

QTY	UNIT	DESCRIPTION	LINE	ITEM	LOC	QTY	QTY	HTX	HEIGHT	UNIT	EXTENDED
SHIP		& HAZARD CLASS	NO	NUMBER		ORDER	SKIPPED	LOC		AMOUNT	AMOUNT
		***** CASH ORDER *****									
		Hardened 8/8:CHG									
50		HARRIS STEAMITE 1/16 KIT		HAR SECK	1	1			.00	5.0000	5.00
		BOX									
										Cash Recd	5.77
										Subtotal	5.66
										Tax	.69
										Total Sale	6.77

PAID CASH

OR CHEMICAL EMERGENCY Spill, Leak, Fire, Exposure or Accident CALL CHEMTREC DAY OR NIGHT 800-424-9300

CAUTION: USE NO OIL OR LUBRICANT OF ANY KIND ON CYLINDERS, VALVES, GAUGES, REGULATORS OR ANY OTHER FITTINGS, AS SUCH USE IS DANGEROUS AND MAY CAUSE EXPLOSION!

is to certify that the above-named materials properly classified, described, packaged, rated and labeled, and are in proper condition for transportation according to the applicable regulations of the Department of Transportation.

DATE

DELIVERED BY

PLACARDS:

☐ ACCEPTED☐ REJECTED

TERMS &amp; CONDITIONS

THE CUSTOMER HEREIN CONSENTS TO AND ACCEPTS THE ABOVE PRODUCTS SUBJECT TO ALL OF THE CONDITIONS AS SET FORTH ON REVERSE SIDE HERE OF AND THE EXISTING CONTRACT BETWEEN BOTH PARTIES.

X

Received by (SIGNATURE)

DATE





**Orchard Supply  
Hardware**  
1601 41st Avenue  
Capitola, Ca. 95010  
\*\*(831) 475-7701\*\*

060 15 510 6007 11/20/07 10:48:10

## NORMAL SALE

0000051643855120 RATCHET SPACE SAVE  
10 7.49 7.49 T  
0000051643855120 RATCHET SPACE SAVE  
10 7.49 7.49 T  
0000051643055056 14' RATCHET TIE DOW  
10 18.99 18.99 T  
SUBTOTAL 33.97  
TAX 8.250X 2.80  
TOTAL 36.77  
OSH COMMERCIAL CARD NO:XXXXXXXXXX0590  
36.77  
AUTH NO: 324001  
CHANGE 0.00

SJ Sharks Discounted Tickets Offer  
Redeem this receipt ONLY at HP Pavilion  
Ticket Office to save \$10 on up to four  
\$35 seats, or save \$9 on up to four \$29  
seats at one of the following games:

Dec 11, Jan 18, Feb 28 or Mar 13

Receipt has no cash value

All tickets subject to availability.

\* \* \* \* \*

Open For Your Shopping Convenience!

Monday Thru Saturday - 7 AM To 9 PM

Sunday - 8 AM To 8 PM

\* \* \* \* \*

For fast and easy returns, please keep  
your receipt. A receipt dated within

90 days of sale (before 02/18/08)

is required for a full refund.

\* \* \* \* \*

CHARGE DRAFT

ACCOUNT # XXXXXXXXXXXXX0590

AUTH # 324001

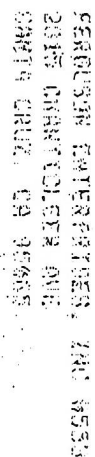
HARDWARE/GARDEN MERCH 36.77

TOTAL CHARGE OSH COMM 36.77

\*\*\*\*\*

CUSTOMER'S SIGNATURE

T ASKED TO PAY THE ABOVE TOTAL



037-452-1929 FAX 037-453-2977

SECRET

ORDER NO.	REQUIRED DATE	SHIP WHS.	SELL WHS.
00771	11/15/97	553	553
CUSTOMER NO.	CUSTOMER ALPHA	CONTRACT NO.	BID NO.
13957	00100104		
CUSTOMER NAME			
JIMMY H. SMITH			
CUSTOMER P.O. NO.			
100 TROBT BLDG			
JOB NAME			
100 TROBT BLDG			
ATTN:			
ORDER DATE			
11/15/97			
ORDERED BY			
JIMMY H. SMITH			
INSTRUCTIONS			
SHIP VIA			
SEA CARRIER FIVE-09			
PCS	BAOS	BOXES	CRATES
SHIP WT.	SHIP DATE	DELIVERED BY	
	11-16		
SUBTOTAL			
154,729			
TAX			
12.77			
LESS DEPOSIT			
167,522			
TOTAL DUE			
167,522			

FROM :

FAX NO. :

N 26 2007 05:02PM P3

nquiry=====

882576.

Order Product Entry

Page 1 of 1

JIMMY H. SMITH

=====

ef#	OrdQty	Item	ShipQty	B/OQty	Formula	Net Price	Total	Cmt
		Description		AR	PC	PO Tag	UOM	

1.		C						
		JIM						
2.	42	IGPTCA53M	63	0	C/0.756	534.762	336.90	N
		3 GALV T&C A53A S40 PIPE		Y	002	C		

Pcs Ship Total

63

Price

336.90

=====

rocessed Invoice B/Back,M/Memo,N/Next,C#,D#,P#,MO/More,E/END: \_\_\_\_\_

FERGUSON ENTERPRISES

336.90
147.50
<hr/>
504.42



## Mar Vista Water Company, Inc.

Nov '07

Day	Frank B & Associates - Billing Statement	Hours
1		
2		
3		
4		
5		
6		
7		
8		
9	Call from Tomiko on buyer problems and trucking memo account	0.25
10		
11		
12		
13	Call to Peter Liu, regarding well problem	0.25
14		
15	Calls from Jimmy and Gary, call to Peter Lieu regarding new well problem	0.25
16		
17		
18		
19	Email from Tomiko about well repairs and new surcharge, call from Gary	0.25
20		
21		
22		
23		
24		
25		
26	Call and Fax from Tomiko on next surcharge, started AL 38 Preparation	2.25
27	Preparation, emailing and emailing of AL 38	5.00
28	Follow up on processing	2.50
29		
30		
31		
	Total Hours	10.75
	Labor Dollars	\$ 967.50
	Phone	
	Copies and Postage	\$ 7.50
	Mileage	
	Other	
	Total Billing	\$ 975.00